

Benefits Center Retirement Initiation Worksheet (circle one) GM Delphi

Name: _____ SSN: _____

Retirement Date: ___/___/___ Last Day Worked: ___/___/___

DOB: ___/___/___ Marital Status: married single
(Mon) (Day) (Year)

Retirement Type (Please Circle): Payment option (Please Circle):

- 30 and out
- 85 points/60 and 10
- MSR – Mutual
- T&PD
- Deferred Vested

- Single Life Annuity
- 65% Surviving Spouse
- Contingent Annuitant
- 50% Joint and Survivor

Spouse/Contingent Annuitant Name: _____

SDOB: ___/___/___ Spouse/CA SSN: _____

Fed Tax: Yes No	State Tax: Yes No
Single Married	Single Married
Married at single rate	Married at single rate
# of exemptions: _____	# of exemptions: _____
Additional dollar amount: _____	Additional dollar amount: _____

Banking Information: Account Type Checking Savings

Routing #: _____ Bank Account #: _____

Name of Bank: _____

Deductions (Please Circle): UAW \$2.00
 IUE \$3.00
 Health Insurance Life Insurance
 United Way _____

Mail to UBR (Union Benefit Rep) Yes No

Name of UBR: Frank Murray, Local 717, Warren, Ohio (330) 392-1591 Ext. 242

Employee's Home Phone #: _____

Please fill out the attached Pension Worksheet.

Return the completed Pension Worksheet to Hourly Employment, Mail Station 90P.

When a retirement date has been determined by Management, we will coordinate with the Union to get your final Pension papers mailed to the Union. At that time, the Union will schedule retirement meetings to sign your final retirement papers.

In the meantime, you may want to gather the following information that you will need to bring with you to your retirement meeting when you sign your final retirement papers:

- Your Birth Certificate
- Your spouse's birth certificate
- Your spouse's social security card
- Your marriage certificate (not license)